



European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

April 2026



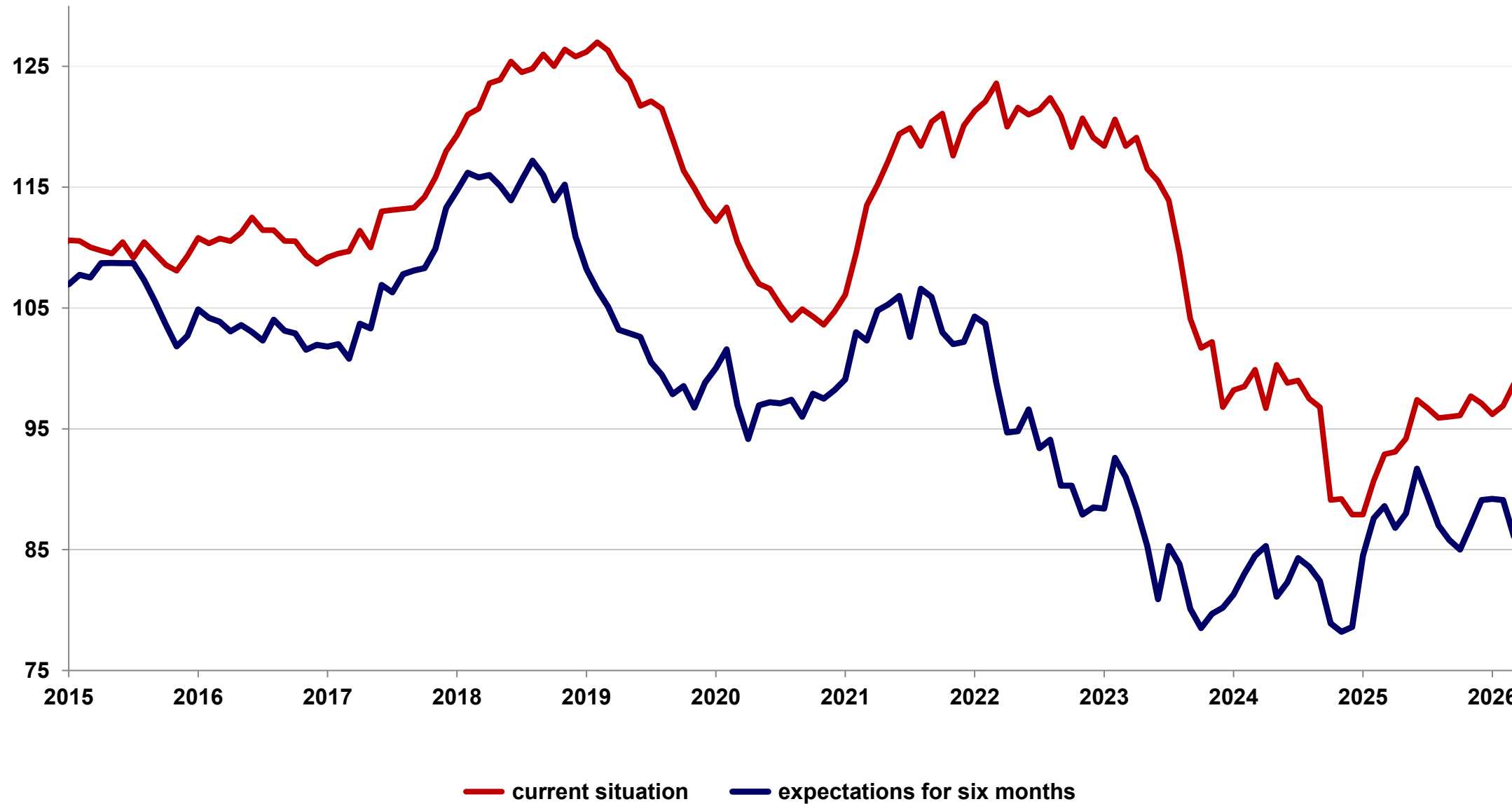
Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF

— FISI — BCI



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – April 2026



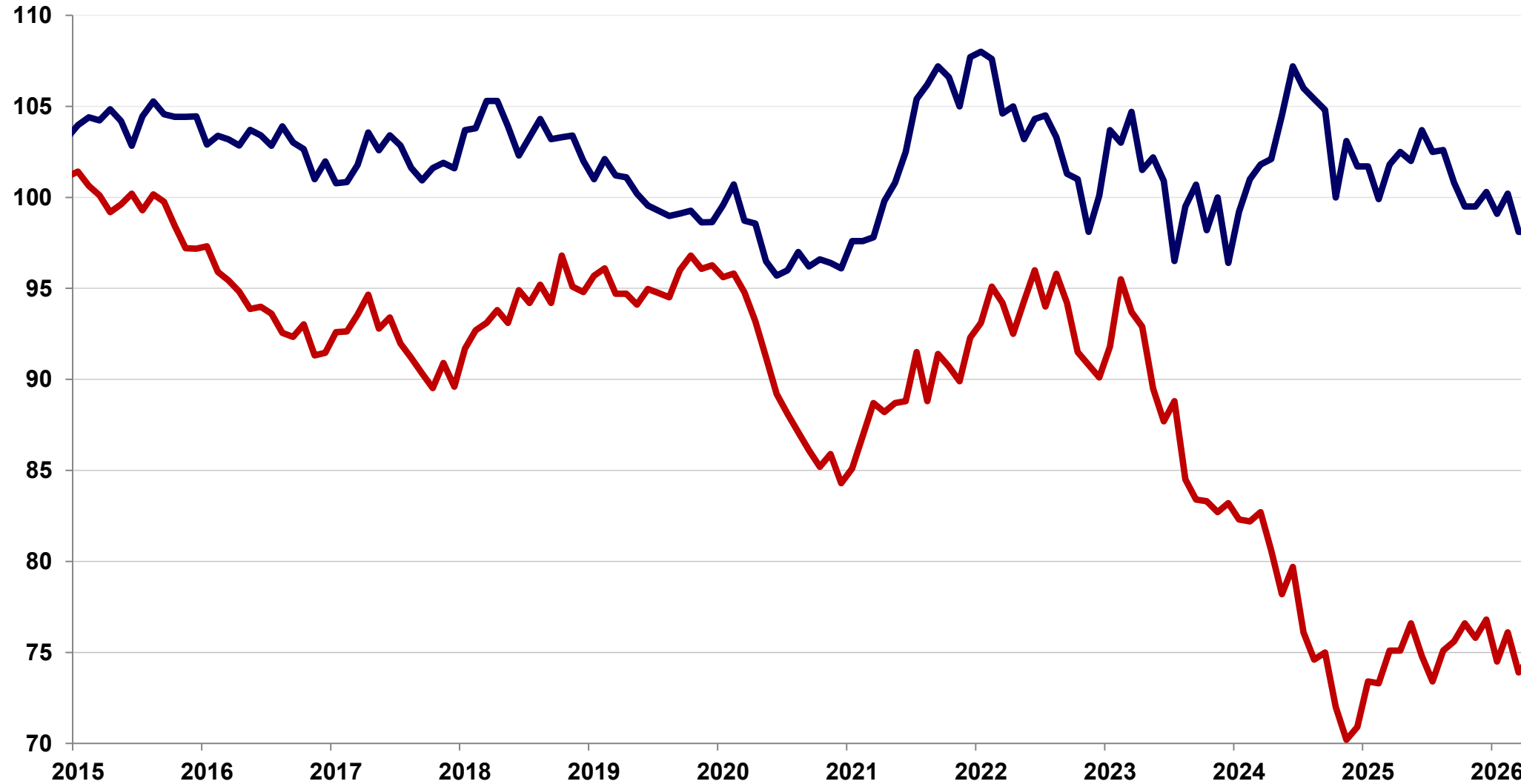
The assessment of the current business situation of the European iron foundries in April kept the same level as in previous month at a level of 98.7 index points. Expectations for the next six months decreased by 0.8 point, reaching to 85.3 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – April 2026



The assessment of the current business situation of European steel foundries increased by 0.8 point and reached a level of 74.7 index points in April 2026. The expectations for the next six months kept the same level as a month before - 98.1 index points.

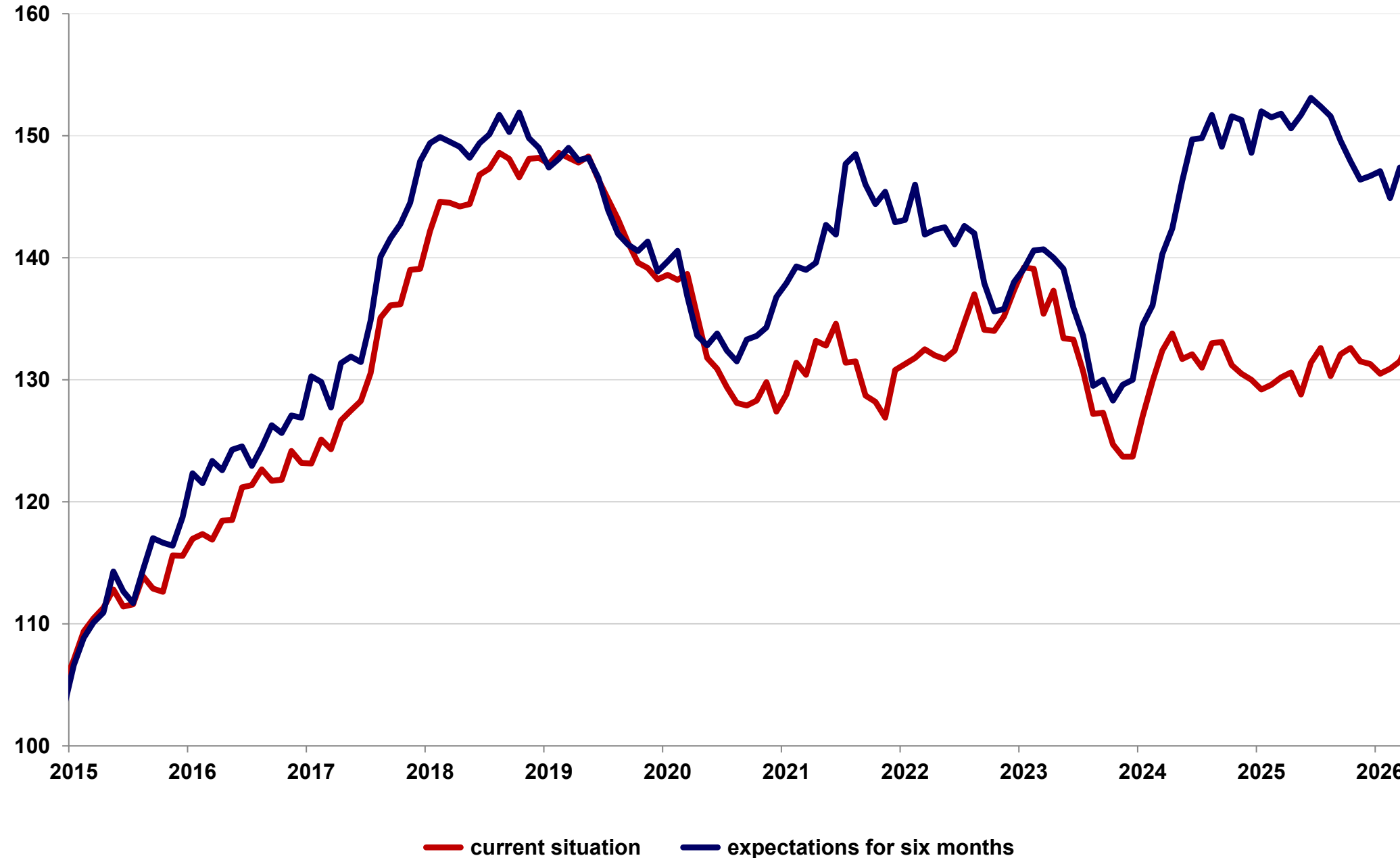
— current situation — expectations for six months

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings – April 2026



In April 2026 the assessment of the current business situation of European non-ferrous foundries increased by 1.8 points. The index value now stands at 133.3. index points. Expectations for the next 6 months, at the same time decreased by 1.5 points to an index value of 145.9.

Source EFF, Index 2010 = 100, country weight based on production 2020